Agenda Item No: 1.h

PLACENTIA CITY COUNCIL AGENDA REPORT

Meeting Date: May 19, 2026

Submitted by: Lydie Gutfeld

From: Community Services

Subject:
AMENDMENT NO. 2 TO THE PROFESSIONAL SERVICES AGREEMENT WITH OCY MANAGEMENT, LLC

Financial Impact:

20% Match from General Fund (101-30603-6315)	$18,743
OCTA Measure M Funding (211-30000-6315)	$74,972
BUDGET	**$93,715**

Summary:
The City of Placentia has partnered with OCYM to provide senior transportation services through the Senior Mobility Program (SMP). Amendment No. 1, approved by the City Council on June 17, 2025, authorized the first of three one-year extensions to the agreement and reflected a company name change.

Staff now recommends approval of Amendment No. 2 to authorize the second one-year extension in an amount not to exceed $93,715. This amendment also includes an additional 13 days, extending the contract term through June 30 to align with the Orange County Transportation Authority grant funding cycle.

Recommended Action:
It is recommended that the City Council:

1. Approve Amendment No. 2 to a Professional Services Agreement with OCY Management, LLC (OCYM) to extend the grant agreement period with a one-year extension, in a total amount not to exceed $93,715 to continue providing senior transportation services; and
2. Authorize the City Administrator and/or her designee to execute all necessary documents, in a form approved by the City Attorney; and
3. Authorize the City Administrator to approve the eligible agreement term extension based upon contractor performance and at the discretion of the City.

Strategic Plan Statement:
This item supports Strategic Plan Goal No. 1: Fiscal Sustainability. The program is primarily funded through the Orange County Transportation Authority (OCTA) (80%), with only a 20% contribution from the City's General Fund, demonstrating fiscal responsibility by leveraging external funding to deliver essential services.

Discussion:
The City currently maintains an agreement with OCYM to provide transportation services for senior residents. OCYM has delivered these services reliably, and the program remains the most utilized transportation option within the senior community.

The Senior Mobility Program (SMP) provides transportation to and from the Placentia Senior Center, Monday through Friday, for Placentia senior residents. In addition, the program offers trips to five predetermined destinations twice per week (Tuesdays and Thursdays), including medical offices, grocery stores, pharmacies, and other essential businesses that support residents' daily needs.

The SMP is funded through a grant agreement with the Orange County Transportation Authority (OCTA), which covers 80% of the program's annual operating costs. The remaining 20% local match is funded by the City's General Fund.

Amendment No. 2 would extend the current agreement for OCYM to continue providing services without interruption. Extending the agreement helps avoid any gaps in service and allows the City to keep working with a provider that is already familiar with the program and its participants. Due to OCTA's commitment to funding the next four (4) years for transportation, Staff recommends continuing this agreement and supporting the City's goal of helping seniors remain active, safe, and connected in the community.

Financial Summary:
There is no increase to the overall not-to-exceed amount; services will continue to be funded through the existing grant allocation of (FY27-28), $74,972. Under this agreement, the City of Placentia will continue to use these funds in addition to the 20% city match of $18,743 (101-30603-6315) to provide transportation services to seniors.

Attachments
Amendment 2 OCYM-Professional Services.pdf
OCY Management LLC - Amendment No. 1 Sr. Transportation.pdf