

Agenda Item: 1.b

Meeting Date: September 23, 2021

MEMORANDUM

To: City Commission

Date: 2021-09-10

From: Les Tyler, Director of Finance

Subject: Resolution 21-18: FY 2022-2027 Municipal Business Plan

Presenter(s): Les Tyler, Director of Finance, Ashley Kimpton, Budget Manager

Recommend: Staff recommends to adopt Resolution 21-18

Epic Goal(s): The Business plan encompasses all Six Epic Goals

Boards & Committees: The Business Plan was provided to the Board of Finance.
The Business Plan will be deployed to all Boards and Committees after adoption by the City Commission.

Budget Impact: Initiatives and Capital Improvement Projects are funded as identified in the FY 2022 Operating and Capital Budget.

Past Action: May 14, 2021 City Commission reviewed and provided direction on the Business Plan.

Next Action: Implement the Business Plan and Initiatives.

Attachments: [A. Resolution 21-18 FY 2022-27 Municipal Business Plan.pdf](#), [B. FY22 BPI CIP Summary List by EPIC Goal with Changes Since WS #3.pdf](#), [C. FY 2022 - 2027 Municipal Business Plan - Adopted.pdf](#), [D. CC Workshop 09 23 2021 for Presentation - Business Plan - Dark Bgrnd .pdf](#),

Background: The City of Dunedin's Five EPIC! Goals were originally established by the City Commission in 2018 at the Strategic Planning Session. In 2020, the

Commission proposed a Sixth EPIC! Goal in order to focus on City Employees and the City as a workplace environment. This additional goal allows the City Employees to be extracted from the fifth and addressed separately. These goals are the bedrock of an innovative Strategic Plan that better reflects the objectives of the City Commission for moving the City forward.

The Business Plan is the roadmap by which the organization can accomplish the six EPIC! Goals. The plan's initiatives and projects provide a clarity of purpose and realistic assignments that will guide the day-to-day operations of the City. A funding source (if necessary), timeframe, and goal are identified for each of the projects and initiatives.

The City's Draft FY 2022 – FY 2027 Municipal Business Plan was published May 4, 2021 and presented to City Commission on May 14, 2021 for review and further discussion. The Business Plan includes 58 Business Plan Initiatives and 106 Capital Improvement Projects for a total of 164 items and a total investment of \$101,289,018 during the FY 2022- FY 2027 planning period.

After the City Commission has adopted the Business Plan, it will be deployed throughout the organization and the City's Boards and Advisory Committees so that all who participate in operations within Dunedin are fully cognizant of the strategic direction set by the City Commission.