



**SAN BENITO LAFCO  
AGENDA ITEM  
TRANSMITTAL FORM**

**Kollin Kosmicki**  
Board of Supervisors

**Dom Zanger**  
Board of Supervisors

**Roxanne  
Stephens**  
Hollister City Council

**Leslie Jordan**  
San Juan Bautista  
City Council

**Vacant**  
Public Member

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**Item Number: 5.3**

**MEETING DATE:** 11/13/2025

**DEPARTMENT:** LAFCO

**AGENDA ITEM PREPARER:** Vanessa Delgado

**SUBJECT:**

**LAFCO FINANCIAL REPORTS AND INVOICES FOR Q1 FY25-26**

**AGENDA SECTION:**

BUSINESS ITEMS - GENERAL BUSINESS, NON-HEARING ITEMS

**BACKGROUND/SUMMARY:**

At LAFCO's August 10, 2023 meeting, the Commission requested quarterly reporting on the status of LAFCO financials to keep the Commission informed about LAFCO's finances. Periodic financial reports serve the interests of openness and transparency and will keep the Commission apprised of any budget items that may warrant review and adjustment during the course of the fiscal year. Staff worked with the County Auditors Office to compile the attached shadow accounting spreadsheet to identify expenses for each budget category to date. Additionally, the Commission requested that invoices be included with these financial reports to give more detail regarding used of funds. Attached are the invoices for the first quarter of FY 25-26.

**RECOMMENDATION:**

1) Receive report and provide any general direction to staff regarding current or future financial reporting.

**ATTACHMENTS:**

[Nov25 Shadow Accounting](#)

[Lafco gis000](#)

[Pledge 202534 from California Association of Local Agency Formation Commissions](#)

[LAFCO Time Tracking JULY - SEPTEMBER 2025](#)

[BBK Aug25](#)

[BBK Sep25](#)

[PCA Jul25 Invoice](#)

[PCA Aug25 Inv](#)

PCA Sep25 Invoice  
Streamline Invoice-966222F0-0003