POULSBO CITY COUNCIL AGENDA SUMMARY

BUSINESS AGENDA ITEM NO. 9.a
MEETING DATE: August 13, 2025

AGENDA ITEM	Resolution No. 2025-10 - Investment Policy Approval
EXHIBITS	WPTA - City of Poulsbo press release 2025 City of Poulsbo decision letter 2025 Resolution No. 2025-10 - Investment Policy Approval Exhibit A - City of Poulsbo Investment Policy 2025 2025 Investment Policy Certificate Council Presentation Updated
STAFFED BY	Reiselman/Booher
ESTIMATED TIME	15 mins

SUMMARY STATEMENT

Updates to the City's Investment Policy including changes from suggestions by the State Auditor's Office, City's Investment Advisor and the Washington Public Treasurer's Association (WPTA) certification program. The policy has been submitted to WPTA for certification and has received notice of award which will be presented to the City at the next annual Conference in Chelan in April.

The updated policy, notice of award and press release are attached.

WORKSHOP DATE:	

IMPACTS

Expenditure Required? No	Included in Budget? No Amount: 0

SAMPLE MOTION:

Move to approve Resolution No. 2025-10, A Resolution of the City Council of the City of Poulsbo, Washington adopting an updated Investment policy for City funds