



Status: ORIGINAL

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

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| 2025-08-19 | Regular School Board Meeting |
| CATEGORY: | O. Operations |
| DEPARTMENT: | Procurement & Logistics Operations |

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|-------------------------|---------|
| Agenda Item Number: | O-3. |
| Consent or Open Item: | Consent |
| Special Order: | NO |
| Time for Special Order: | |

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|--------------------------|---|
| TITLE: | RFP-FY25-181 - Retirement Plan Administration & Investment Management Se... |
| REQUESTED ACTION: | Approve the Agreement for award of Request for Proposal (RFP): RFP-FY25-181 - Retirement Plan Administration & Investment Management Services with the following Vendor: Bencor, Inc. d/b/a U.S. Bencor/MidAmerica. District-wide. |

RATIONALE:

For the Requested Actions, Background/History, Alignment to the 2027 Goals and Guardrails, Measurable Outcome(s)/Return on Investment, and Financial Impact, please see the Executive Summary.

The Agreement has been reviewed and approved as to form and legal content by the Office of the General Counsel.

EXHIBITS:

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| Executive Summary |
| Financial Analysis Worksheet |
| Agreement |
| Award Recommendation |
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FINANCIAL IMPACT:

There is no negative financial impact to the School Board or its eligible, participating employees for calendar years 2026, 2027, and 2028.

STRATEGIC PLAN ALIGNMENT:**Student Focus Outcomes****OR • Business Operations****BOARD ACTION:**

(For Official School Board Records Only)

SOURCE OF ADDITIONAL INFORMATION

| | | | |
|-------|---------------------|--------|--------------|
| Name: | Wanda F. Paul | Phone: | 754-321-2659 |
| Name: | Romaneir D. Johnson | Phone: | 754-321-1990 |

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

Senior Leader & Title

Wanda F. Paul, Chief Operations Officer

Signature

Wanda F. Paul, Chief Operations Officer Aug 5, 2025

Electronic Signature

Form \$4189 Revised 7/24

HH/JJS

Approved in
Open Board
Meeting On:

August 19, 2025

By:

School Board Chair