



Status: ORIGINAL

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

2026-08-19

Regular School Board Meeting

CATEGORY: O. Operations**DEPARTMENT:** Procurement & Logistics Operations

Agenda Item Number: O-3.

Consent or Open Item: Consent

Special Order: NO

Time for Special Order:

TITLE:**RFP-FY24-045 - 403(b)/457(b)Program for School Board Employees****REQUESTED ACTION:**

Approve the First Amendment to the Agreements between The School Board of Broward County, Florida (SBBC), and the following three Vendors: Equitable Financial Life Insurance Company (EQUITABLE); The Variable Annuity Life Insurance Company (VALIC); Life Insurance Company of the Southwest (LSW), for a term that commences on January 1, 2028, through December 31, 2028.

District-wide

RATIONALE:

For the Requested Actions, Background/History, Alignment to the 2027 Goals and Guardrails, Measurable Outcome(s)/Return on Investment, and Financial Impact, please see the Executive Summary.

The First Amendment has been reviewed and approved as to form and legal content by the Office of the General Counsel.

EXHIBITS:

Executive Summary
Financial Analysis Worksheet
Original Agreement
First Amendment-3
Award Recommendation
Evaluations-3

FINANCIAL IMPACT:

There is no financial impact to the District. These plans are voluntary products, and the contributions are made by the employee who elects to enroll.

STRATEGIC PLAN ALIGNMENT:**Student Focus Outcomes****OR • Business Operations****BOARD ACTION:**

(For Official School Board Records Only)

SOURCE OF ADDITIONAL INFORMATION

Name: Romaneir D. Johnson

Phone: 754-321-1990

Name: Phone: **THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA**

Senior Leader & Title

Romaneir Johnson, Chief Financial Officer

Signature

Romaneir Johnson, Chief Financial Officer Aug 4, 2026

Approved in

Open Board

Meeting On:

August 19, 2026

By:

School Board Chair

Electronic Signature

Form \$4189 Revised 7/24

HH/JJS